LINCOLN CITY FOOTBALL CLUB COMPANY LIMITED

NOTICE OF GENERAL MEETING

Notice is hereby given that a General Meeting ("**Meeting"**) of Lincoln City Football Club Company Limited (company number 00045611) ("**Company"**) will be held at the ProAmpac Stadium, Sincil Bank, Lincoln on **Thursday 20 August 2026 at 7pm**.

You will be asked to consider and vote on the resolutions below. The directors of the Company propose that resolutions 1 to 4 are passed as ordinary resolutions of the Company.

ORDINARY RESOLUTIONS

1. **THAT** subject to the Articles of Association of the Company and the Companies Act 2006, a new class of shares to be designated as **Variable Nomination Shares (£0.40)** be and is hereby created.

2. **THAT** subject to the Articles of Association of the Company and the Companies Act 2006, a new class of shares to be designated as **Variable Nomination Shares (£0.30)** be and is hereby created.

3. **THAT** subject to the Articles of Association of the Company and the Companies Act 2006, a new class of shares to be designated as **Variable Nomination Shares (£0.25)** be and is hereby created.

4. **THAT** the directors are generally and unconditionally authorised, for the purpose of section 551 of the Companies Act 2006 and generally, to exercise all and any powers of the Company to offer or allot shares and to grant rights to subscribe for, or to convert any security into, and otherwise deal in, or dispose of, any shares (or any options, warrants, conversion rights, and all other rights to acquire or subscribe for shares) in the Company to any person, at any time and subject to any terms and conditions as the directors think proper, having the rights and subject to the restrictions set out in the Articles of Association of the Company and this authority shall be limited to;

   - 100,000,000 (one hundred million) Ordinary Shares; and
   - 75,000,000 (seventy five million) Variable Nomination Shares (£0.40); and
   - 100,000,000 (one hundred million) Variable Nomination Shares (£0.30); and
   - 150,000,000 (one hundred and fifty million) Variable Nomination Shares (£0.25)

   - expire (unless previously varied as to duration or renewed by ordinary resolution of the Company) 5 (five) years after the date on which this resolution is passed, except that the Company may, before such expiry, make any offer or agreement which would, or might, require any shares to be allotted or such rights to be granted after such expiry (and the directors may allot shares or grant such rights in pursuance of such offer or agreement as if the authority conferred by this resolution had not expired); and

- apply insofar as it has not expired or been renewed, waived or revoked by ordinary resolution of the Company and shall be in addition to all and any existing authorities to allot shares and to grant rights to subscribe for, or to convert any security into, shares in the Company that have been granted by ordinary resolution of the Company under section 551 of the Companies Act 2006, to the extent they are unused.

By order of the Board

Tom Hall

Tom Hall
Company Secretary
ProAmpac Stadium
Sincil Bank
Lincoln
LN5 8LD

23 July 2026

NOTES TO THE NOTICE OF GENERAL MEETING

Appointment of Proxies

1. If you are a shareholder who is entitled to attend and vote at the Meeting, you are entitled to appoint one or more proxies to exercise all or any of your rights to attend, speak and vote at the Meeting and you should have received a proxy form with this notice of Meeting. A proxy does not need to be a shareholder of the Company but must attend the Meeting to represent you. You can only appoint a proxy using the procedures set out in these notes and the notes to the proxy form.

2. You may appoint more than one proxy provided each proxy is appointed to exercise the rights attached to a different share or shares held by that shareholder. To appoint more than one proxy, you must contact the Company Secretary by post at:

   ProAmpac Stadium, Sincil Bank, Lincoln, LN5 8LD

   or by email at companysecretary@theredimps.com. You will need to state clearly on each proxy form the number of shares in relation to which the proxy is appointed. Failure to specify the number of shares to which each proxy appointment relates or specifying a number in excess of those held by the shareholder will result in the proxy appointment being invalid. If you wish your proxy to speak on your behalf at the Meeting you will need to appoint your own choice of proxy (not the chairman) and give your instructions directly to them.

3. If you do not give your proxy an indication of how to vote on any resolution, your proxy will vote or abstain from voting at his or her discretion. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the Meeting.

Appointment of proxy by post

4. The notes to the proxy form explain how to direct your proxy how to vote on each resolution.

   To appoint a proxy using the proxy form, the form must be:

   - completed and signed;
   - sent or delivered to the Company at ProAmpac Stadium, Sincil Bank, Lincoln, LN5 8LD; and
   - received by the Company no later than **5pm on Wednesday 19 August 2026**.

   In the case of a shareholder which is a company, the proxy form must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company.

Any power of attorney or any other authority under which the proxy form is signed (or a duly certified copy of such power or authority) must be included with the proxy form.

If you have not received a proxy form and believe that you should have one, or if you require additional proxy forms, please contact the Company Secretary by post at:

ProAmpac Stadium, Sincil Bank, Lincoln, LN5 8LD

or by email at companysecretary@theredimps.com

Appointment of proxies electronically

5. As an alternative to completing the hard-copy proxy form, you can appoint a proxy electronically by contacting the Company Secretary by post at:

ProAmpac Stadium, Sincil Bank, Lincoln, LN5 8LD,

or by email at companysecretary@theredimps.com

For an electronic proxy appointment to be valid, your appointment must be received by the Company no later than **5pm on Wednesday 19 August 2026**.

This email address should not be used for any other purposes unless expressly stated.

Appointment of proxy by joint members

6. In the case of joint holders, where more than one of the joint holders completes a proxy appointment, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the Company's register of members in respect of the joint holding (the first-named being the most senior).

Changing proxy instructions

7. Shareholders may change proxy instructions by submitting a new proxy appointment using the methods set out above. Note that the cut-off time for receipt of proxy appointments also apply in relation to amended instructions; any amended proxy appointment received after the relevant cut-off time will be disregarded.

Where you have appointed a proxy using the hard-copy proxy form and would like to change the instructions using another hard-copy proxy form, please contact the Company Secretary, ProAmpac Stadium, Sincil Bank, Lincoln, LN5 8LD.

If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence.

Termination of proxy appointment

8. A shareholder may change a proxy instruction but to do so you will need to inform the Company in writing by either:

- Sending a signed hard-copy notice clearly stating your intention to revoke your proxy appointment to the Company. In the case of a shareholder which is a company, the revocation notice must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company. Any power of attorney or any other authority under which the revocation notice is signed (or a duly certified copy of such power or authority) must be included with the revocation notice.

- Sending an email to companysecretary@theredimps.com and attaching a signed letter of authority and instruction by PDF attachment to be received no later than **5pm on Wednesday 19 August 2026.**

In either case, the revocation notice must be received by the Company no later than **5pm on Wednesday 19 August 2026**.

If you attempt to revoke your proxy appointment but the revocation is received after the time specified, your original proxy appointment will remain valid unless you attend the Meeting and vote in person.

Appointment of a proxy does not preclude you from attending the Meeting and voting in person. If you have appointed a proxy and attend the Meeting in person, your proxy appointment will automatically be terminated.

Communication

9. Except as provided above, shareholders who have general queries about the Meeting should contact the Company Secretary by post at: ProAmpac Stadium, Sincil Bank, Lincoln, LN5 8LD, or by email at companysecretary@theredimps.com (no other methods of communication will be accepted).

You may not use any electronic address provided either:

- in this notice of general meeting; or

- any related documents (including the proxy form),

to communicate with the Company for any purposes other than those expressly stated.